

601319

2019

1

2

3

2019 8 23

2019

14

12

4

5

1

A			601319
H			01339

	88	88
	(8610) 6900 9192	(8610) 6900 9192
	ir_group@picc.com.cn	ir_group@picc.com.cn

2

1949 10

2019

500

121

02328

68.98% 75.0%

80.0%

95.45%

, 100%

, 100%

, 100%

, 100%

, 100%

, 100%

3

	2019 1-6	2018 1-6	%
	289,779	271,721	6.6
	270,466	252,856	7.0
	19,313	18,865	2.4
	19,373	18,889	2.6
	15,517	9,767	58.9
	12,194	9,750	25.1





3.

4.

1					
2					

3

9					

4.3

4.4

10

4.5

55.4%		168.5	43.7%	97.6%
		31.0	2.6	2007
		9293.9	5.4%	
	<b>3411</b>			
			4	IT
				T+1
	APP	6	500	70
e		42.3	88.1	
	36	362	APP	12.8
		0.8		
				435.6%
220.3		18.0%	50%	
				79.8
	17 /			1-6
	156.4		67.2	
605			72	
			51	35%
SSPower				
			410.3	37.3%
				1259
31		304	7.1	6
		22		15
			20	

IT



3411

IT

NPS

+ +

,

2019 70 70  
3411

2

2.1

2.1.1

	2019 1-6	2018 1-6	%
	235,335	204,781	14.9
	70,832	69,885	1.4
	15,215	10,583	43.8
(%)	97.6	96.3	1.3
	3,853	3,068	25.6
	341	304	12.2
(%)	5.4	5.1	0.3

	2019 6 30	2018 12 31	%
(1)			
(%)	35.1		

2

	2019 1-6	2018 1-6	%
	180,984	168,986	7.1
	12,007	10,816	11.0
	726	949	(23.5)
	193,883	180,962	7.1
	107,655	95,505	12.7
/( )	8,931	7,503	19.0
	809	875	(7.5)
	27,602	37,574	(26.5)
	32,742	22,131	47.9
	178,679	164,587	8.6
	15,212	16,377	(7.1)
	(1,642)	4,646	-
	16,854	11,731	43.7

2.2.2

1

	2019 1-6		2018 1-6	
		%		%
	59,852	84.5	60,736	86.9
	18,677	26.4	23,657	33.9
	41,122	58.1	37,024	53.0
	54	0.1	55	0.1
	9,992	14.1	8,070	11.5
	988	1.4	1,079	1.5
	70,832	100.0	69,885	100.0

2

2019 1-6                      2018 1-6                      %

	41,997	50,045	(16.1)
	10,444	20,046	(47.9)
/( )	12,218	(4,151)	-
	6,245	4,462	40.0
	7,050	6,839	3.1
	78,007	77,297	0.9
	2,445	1,469	66.4

	10,324	7,584	36.1
	189	22	759.1
	(75)	-	-
	264	22	1,100.0

#### 2.2.4

	2019 1-6	2018 1-6	%
	233	133	75.2
	855	844	1.3
	1,145	1,018	12.5
	27	23	17.4
	560	545	2.8
	587	568	3.3
	615	471	30.6
	133	121	9.9
	482	350	37.7

#### 1

	2019 6 30		2018 12 31	
		%		%
	929,391	100.0	895,462	100.0
	79,392	8.5	61,601	6.9
	602,301	64.8	594,890	66.4
	79,703	8.6	98,653	11.0
	45,130	4.9	29,191	3.3
	116,865	12.6	102,779	11.5
	159,066	17.1	157,766	17.6
	104,933	11.3	104,813	11.7
(1)	96,604	10.4	101,688	11.4

	100,051	10.8	97,155	10.8
	60,220	6.5	61,944	6.9
	37,351	4.0	34,918	3.9
	2,480	0.3	293	–
	147,647	15.9	141,816	15.8
	110,785	11.9	107,492	12.0
(2)	36,862	4.0	34,324	3.8
	16,875	1.8	20,551	2.3
	145,403	15.6	128,177	14.3
	300,898	32.4	284,363	31.8
	110,785	11.9	107,492	12.0
(3)	355,430	38.2	354,879	39.6

(1)

(2)

(3)

2

	2019 1-6	2018 1-6
	443	542
	14,923	14,086
	14,696	14,101
	235	(15)
	(8)	–
	2,740	600
	1,486	1,711
	1,801	87

	535	(448)
	(1,082)	(750)
	5,842	6,287
	5,578	5,812
	264	475
	23,948	21,515
(1)	22,501	22,652
(2) %	5.4	5.1
(3) %	5.1	5.4

(1)

(2) / -  
2

(3) / -  
2

### 2.2.5

	2019 1-6	2018 1-6	%
	11,246	(24,799)	-
	12,093	(10,432)	-
	(5,562)	22,609	-
	14	132	(89.4)
/( )	17,791	(12,490)	-



2.2.6

	2019 6 30	2018 12 31	%
	322,275	292,677	10.1
	260,112	230,672	12.8
	104,438	94,616	10.4
%	309	309	-
%	249	244	5
	181,211	162,860	11.3
	153,402	135,172	13.5
	63,418	59,136	7.2
%	286	275	11
%	242	229	13
	83,655	73,242	14.2
	70,963	60,577	17.1
	34,171	30,069	13.6
%	245	244	1
%	208	201	7
	10,984	10,355	6.1
	7,302	6,680	9.3
	4,533	3,678	23.2
%	242	282	40
%	161	182	21

2019 6 30 309% 2018  
249% 2018 5

2019 6 30 286% 2018 11  
242% 2018 13

245% 2018 1 208% 2018

7 242% 2018 40

161% 2018 21

2. 2. 6

3

2019

**3.1**

**3.1.1**

1. 2018 21 ( [2018]35 )  
( )

2019 1 1 6 30

2. 2019 4 30 2019 ( [2019]6 6 )  
2019 1 1 2019 1 1  
6 2019 8 23

**3.1.2**

6 30 2019 8 23 2019

**3.2**

**3.2.1**

1. 2019 1 1 2019 1 1 6

2.

2019 1 1  
6

**3.2.2**

1.

2.

2019 6 30 8  
8

3.3

4

2019 8 23